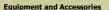
### Introduction and Background

As part of a Texas Telecommunications Infrastructure Fund (TIF) grant, the Information Desk — the UT Southwestern Library's unified public service point developed and implemented a laptop lending program to provide more options and flexibility to our clients' information gathering efforts.

The grant period lasted from August 31, 2001, through August 30, 2002. Planning for the laptop lending program began in late Fall 2001 while the equipment was nurchased and configured

The program was officially launched in July 2002.



- The following laptop models were purchased:
- Dell Latitude C610 (17 laptops @ approx. \$1.900 each)
- . Mac PowerBook G4 (8 laptops @ approx. \$3,200 each) The models were selected using the following criteria:
- Weight
- Canability
- Healthy "lifespan" (at least three years)

  Sound Devices FireWire Controllers

  Sound Devices FireWire Controllers

  USB Controllers

Specifications for these laptops, including available software, are listed at right. Accessories for the laptops were also purchased, such as:

- · Laptop cases (approx. \$50 each)
- · Laptop locks (approx. \$40 each) . External floppy disk drives for Macs (approx. \$50 each)
- External Zip drives (approx. \$75 each)

To maintain consistency among the laptops, the following steps were performed:

- · Creating a laptop "master" configuration with specific restrictions to protect computer hardware and software
- . Cloning the "master" to all laptops

A total of 12 Dell laptops were initially made available for the loan program: eight at the main library and four at the smaller branch library. A few months later, six Mac lantons were added (three at each library).

Note: This program currently provides the only Mac platform access that is available to Library users.

# Specifications

Memory DVD/CD-ROM Drives

Floppy Disk Drives

Dell Latitude C610 (pictured on right)

Adapters Intel® PRO/100 VF Deskton Connection SoundMAX Integrated Digital Audio Intel(r) 82801BA/BAM USB Universal Host

Controller - 2442 ntel(r) 82801BA/BAM USB Universal Host

osoft Windows XP Professional

### Researching Policies and Procedures

An Internet and literature search was done to determine the policies, procedures, and experiences other libraries have used in lending laptops. In the process, we discovered that The University of Texas at Arlington Libraries had

The Laptop Checkout Guidelines issued by the TIF Board were of immense help in setting policies and procedures and creating forms. Their quidelines - available at http://www.tifb.state.tx.us/Grants\_Services/White\_Papers/ Lanton Checkout.doc — covered:

- . Information that should be communicated to the user: Eliaibility
- Location of laptons
- Hours and duration of availability
- Fees, fines, and penalties
- Reservation and checkout guidelines Responsibility agreements to be signed by the user covering: Terms on loss, damage, or theft
- Acceptable use Best practices for these areas:
- Use and checkout
- Technical maintenance and storage

256 PC133 SDRAN Slot-loading SuperDrive (DVD-R/CD-RW)
Built-in 11-Mbps AirPort Card (IEEE 802.11b Wi-Fi
(IEEE 802.11b Wi-Fi certified) in 1GHz model:

One FireWire 400 port at up to 400 Mbps One FireWire 400 port at up to 400 Mbps
Two 12-Mbps USB 1.1 ports
Mac OS X
Acrobat Reader 5.0, iMovie, iTunes, iPhoto, Internet
Explores, Microsoft Office X (Excel, Entourage,
PowerPoint, Word), Sherlock, QuickTime Player

Floppy disk drive

Acrobat Reader S.O, Internet Explorer, Microsoft Office XP (Access, Excel, FrontPage, PowerPoint, Word), QuickTime Player, Real/One Player, RichFX Plawer Windruss Medic Player

Iomega® Floppy USB-Powered Drive (for Mac laptops)
Iomega® Zip® 250MB USB-Powered External Drive (for PC and Mac laptops)

developed a laptop lending program, and a site visit was arranged to specifically learn more about their experiences.

"Organizations that do not have written quidelines for using loaned equipment may face

inappropriate utilization, loss or damage ... These guidelines must be clear and specifically state the user's responsibility when participating in the checkout program."

— TIF Board Laptop Checkout

Guidelines (May 14, 2001)

# Going Mobile: Laptop Lending in an Academic Medical Library

Jon Crossno, MLS, AHIP Sharon Giles, MLS Nathan Hooper, AAS The University of Texas Southwestern Medical Center at Dallas Library

### Producing the Support Materials

Once we had the suggested guidelines, we were able to develop the following support materials:

- . An "information card" kept in the case with the laptop, which explains how to use the laptop and restates the most important policies
- A combination checkout and responsibility agreement form to be signed by the user, which includes an equip-
- ment checklist to ensure that all accessories are returned
- · Policies and procedures, including: Eliqibility limited to in-library use by UT Southwestern affiliates
- Checkout period limited to a six-hour period
- Users required to sign a responsibility form agreeing to pay for loss or damage and to follow computer use

### Information Card for PC Laptops



### Information Card for Mac Laptops



# Laptop Checkout Form



# Policy Statement for Laptop (and More) Checkout



### Marketing the "Laptops for Loan" Program

To spread the news about the new program, the Information Desk requested help from the Library's Marketing Team, and the following promotional methods were selected:

- . Placing handouts in Library display racks · Writing articles for:
- Info-Library, our email newsletter/alert service
- Information Times, a joint print newsletter about information technology on campus (in collaboration with three other campus departments)
- Center Times, the University's newspaper
- . Displaying posters in the Library Running a banner on the Library News Web page and other Library Web pages
- . Showing PowerPoint slides on the Library's new Marketing kiosk using an Iomega® Fotoshow® device

### **Display Poster**



# Evaluating the "Laptops for Loan" Program

### Laptop Usage Survey

A brief survey was administered to individuals checking out a lanton and was intended to determine who was checking out the lantons and how the laptops were being used.

The survey period ran from March 20 through April 23, and 14 surveys were returned. (Note: A total of 58 laptops were checked out during the period, but clients were not asked to fill out a second survey if they had already completed

In the results, a percentage indicates the number of respondents who selected a specific item. For the ratings question, a five-point Likert scale\* was used.

\* 1=Poor, 2=Fair, 3=Average, 4=Above Average, 5=Excellent

Sample Comments (from survey)

# What are they using?

. PCs (57.1%) Macs (57.1%)

· Medical students (57.1%)

· Residents/fellows (21.4%)

Graduate students (7.1%)

How often have responding

Once a month (28.6%)

clients checked out a laptop?

2-5 times a month (42,9%)

6-10 times a month (7.1%)

. Staff (21.4%)

- Who is using the laptops? . Internet Evolorer (78 6%)
  - Microsoft Word (57.1%)
  - · Microsoft PowerPoint (28.6%)
  - · Microsoft Excel (7.1%)
  - Floony drive (14.3%)
  - Laptop lock (21.4%)
  - Zip® drive (21.4%)

# How do they rate the laptop

- lending program?
- Excellent (57.1%) Above Average (21.4%)
- Average (14.3%)
- . Did Not Select (7 1%)
- Average Score: 4.143
- (> Ahove Average)

### **Laptop Checkout Statistics**

"Would be nice if it had additional software, such as the GroupWise client and VPN [Virtual Private Networking] (for use with the built-in wireless Ethernet on the Mac).

- "Would be nice to have a mouse to connect. Also, addition of the lock is a great idea except that there are few places to hook the lock to in the library."
- "The checkout procedure could be faster."
- "It takes a while to check one out "
- "Good service."
- "It would be nice to be able to print from the laptops."

## **Determining and Addressing Issues and Concerns**

# **Equipment Security**

unoccupied

The most important concern is the physical security of the laptop equipment. Since replacing lost, damaged, or stolen items is very expensive, it is essential that equipment be stored as securely as possible.

Currently, the following security measures are used:

- · Storing equipment in an office near the Information
- Desk using the following types of locking cabinets: A "charging" cabinet, where the laptops may be
- recharged, if necessary A basic storage cabinet for cases and accessories Locking the office door itself whenever the room is

Separating the equipment in this manner increases a client's wait time when checking out a laptop because Library staff must:

- . Collect and "assemble" all the pieces of equipment
- · Accurately account for all the items using the inventory section of the agreement form

Both laptop users and Library staff have commented on the excessive time required to check out a laptop, but we feel that the length of time is a necessary trade-off for

ensuring the physical security of the equipment. Other methods are being investigated that would permit storing the lanton and accessories inside each lanton case in a single locking cabinet, but few options for offthe-shelf furniture with this capability appear to be

### Lanton Maintenance

need to be adjusted accordingly.

As the lantons are used more and more, the individual setup of each computer could become corrupted. Therefore, a regular maintenance schedule must be implemented to ensure that the laptop remains in

working order. To address this issue, the laptops will be "re-cloned" every six months, which will restore the initial settings and restrictions on the computer. If problems are detected sooner, then the maintenance frequency will